

CEA:

Missions and Role in the European Energy Strategy

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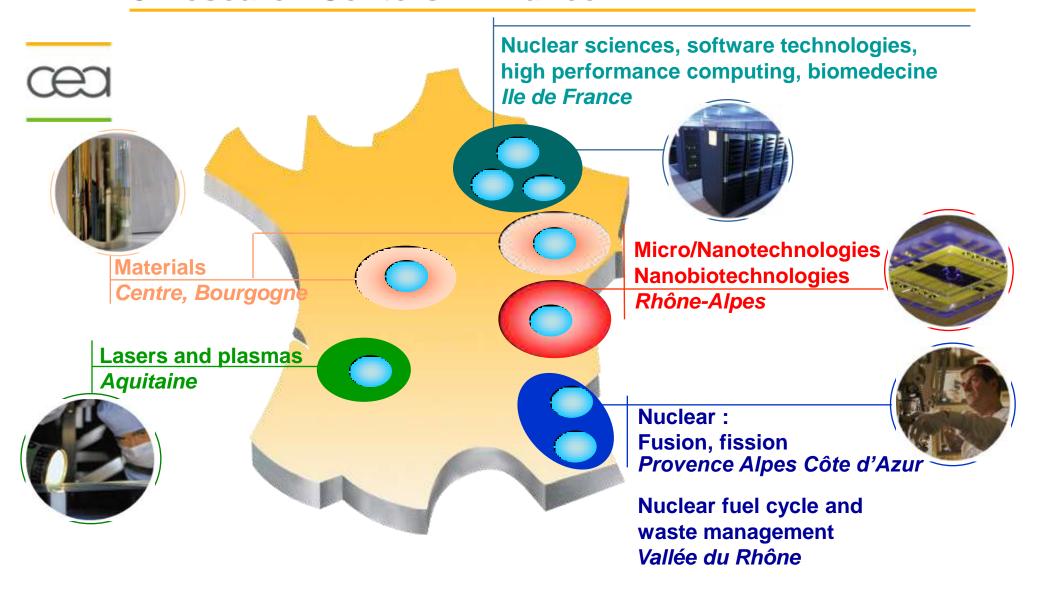
Deputy CEO

Atomic Energy Commission

Clear strategies



9 Research Centers in France



CEA activities: key figures



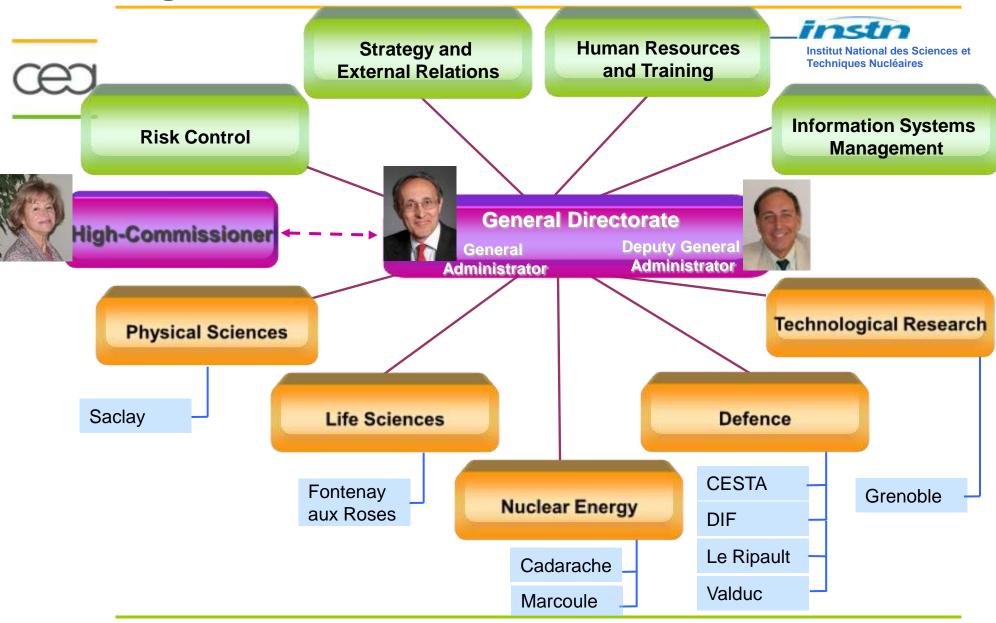
15 618 employees

Budget: € 3,5 BN, including € 2,3 BN in subsidies

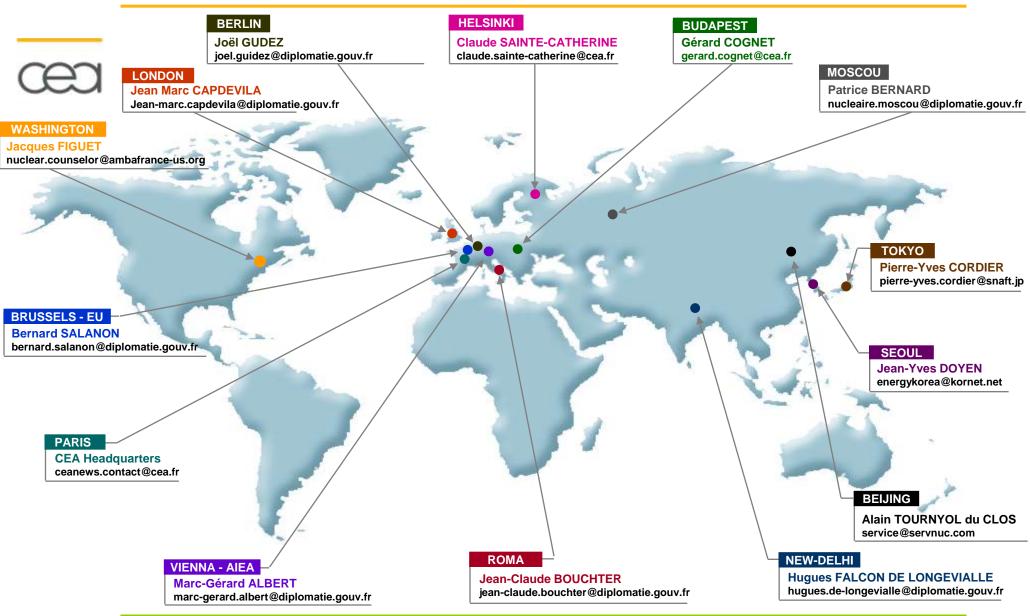
- √ 3 834 Scientific publications in 2007 (ISI base)
- √ 1 234 PhD students
- ✓ 2 852 Delivered priority patents in portfolio
- √ 530 Delivered priority patents deposited in 2008
- ✓ 196 Active partnership agreements with industries
- √ 390 Current licence agreements
- ✓ 109 Spin-off start-ups created from the CEA since 1984
- ✓ 51 Joint research groups

(2008 data, unless otherwise specified)

Organisation of CEA



CEA counselors network in French Embassies



Non-greenhouse gas emitting energy

Nuclear Energy

- Nuclear Systems of the future
- Optimisation of industrial nuclear use
- Research on nuclear wastes



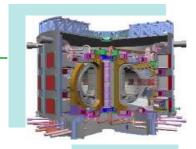
New technologies for energy

- Hydrogen and fuel cells
- Photovoltaic cells, energy storage and energy efficiency
- Gasification of biomass



Fundamental Research in energy

- Controlled nuclear fusion
- Climate, Environment Sciences
- Sciences of matter



Radiobiology - nuclear toxicology

- Radiobiology Radiopathology
- Nuclear toxicology



Technologies for information and health



Micro & nanotechnologies

- Microelectronics
- Microsystems
- Biology and health systems
- Telecoms and communicating objects
- Valorization and Technology Transfer



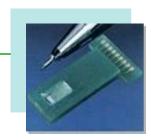
Software and information system technologies

- On-board and interactive systems
- Captors and signal processing



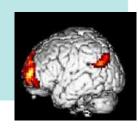
Fundamental Research for industrial innovation

- Nanoparticules Physics and Molecular engineering
- Material sciences at macro and nano scales
- Cryotechnologies



Nuclear-based technologies for health and biotechnologies

- Bio-markers, structural biology, proteins engineering
- Biomedical Imaging (in vivo)



CEA specificities: a corporate culture of project management



Expertise built upon 50 years of experience

- 400 project managers listed
- Specific training programs to lead projects

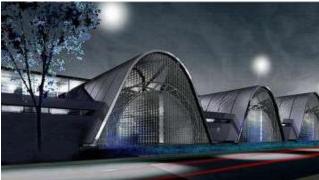
LMJ Atalante



Iter Minatec Neurospin







CEA specificities: a dynamic policy of technology transfer



Prior Partnerships with industries, large groups (EdF, STM, Philips, etc.), as well as with SMEs: 196 partnerships ongoing

> Patents : 530 in 2008

incentives for patent applications:

- ✓ licensing of CEA-developed know-how to industries
- ✓ extended incentives including labs and developers
- ✓ new technology transfer modes (co-ownership, patent-pooling, etc.)
 ex: infra-red detectors, SOI, BSE test, flat screens, etc.
- > Start-ups in strategic technologies, 109 companies set up since 1984 :
 - Support for Start-ups: CEA-Investment (current investment in 12 companies)
 - Support to Spin-offs: specific provisions since 1999
 (incubation, training, loans on trust, right of return, etc.)

CEA specificities: Education and training



CEA is strongly involved in education and training

Staff intensively involved in teaching within higher education schools and Universities: 1 500p, 23 000 h, 2/3 in nuclear and related topics

> INSTN (Institut National des Sciences et Techniques Nucléaires) created in 1956 jointly with the French Ministry of research and higher education:



- Master degrees in cooperation with universities and «grandes écoles»
- Training courses « on the job »
- Seminars and Summer schools
- Doctoral courses program
- International cooperation
- European projects and initiatives, Presidency of ENEN



CEA/INSTN is a key actor in coordination committee of French teaching programs in nuclear engineering

- > English Master of nuclear engineering since September 2008
- Supporting research skills and infrastructures
- > Internships, PhDs, teacher training
- > European and international involvement





Role of the CEA in the European Energy Strategy

A new energy policy in Europe



Climate-Energy Package adopted by EU Parliament in Dec. 2008 during the French EU Presidency

→ | Main goals : « 3x20 » by 2020

Reduction by 20% of emissions of greenhouse gases

(compared to 1990)

With a 20% share of renewable energy in the energy mix

Reduction by 20% of the overall consumption of primary energy

- → Establishment of a legislative framework for the CCS
- → Standards for cars emissions
- → Objectives for the quality of fuel oils



The unavoidable role of technologies

Key EU technology challenges for the next 10 years to meet 2020 and 2050 targets

- ✓ In the immediate future, energy efficiency is essential
- ✓ Technological advances are mandatory to implement the new European Energy Policy and to meet the Environmental Challenge
- ✓ Medium and long term objectives :
 - 2020 : build research capacities and promote policy coherence between them implement European technology demonstrators
 - 2050: deploy breakthrough technologies after their consolidation

Proposed European Industrial Initiatives

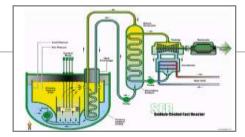


New European Industrial Initiatives for SET-Plan:

- to strengthen R&D effort and to focus them
- to a timely achieved major breakthrough



- **■** European Wind Initiative
- Solar Europe Initiative
- **Bio-energy Europe Initiative**
- **■** European Electricity Grid Initiative
- **■** European CO₂ capture, transport and storage initiative
- Sustainable fission initiative (Gen IV)



The European Energy Research Alliance (EERA)





French energy policy (1)



« Je souhaite que la priorité soit donnée au développement des biocarburants de deuxième génération plus pertinents face au défi environnemental et au défi alimentaire. »

To address the key challenges of energy supply and climate change



- On January 24th, 2009 President Sarkozy announced that a **second EPR** is going to be built in Penly (to be connected in 2017).
 The first is under construction in Flamanville (connected in 2013)
- On June 9th, 2009 at Chambery, President Sarkozy stated that France had the political ambition to be a world leader in nuclear energy and in renewable energy sources
- On July 17th, 2009 ANCRE alliance for Energy signed between CEA, IFP, CNRS to coordinate the French public research centres (coordination committee presidency chaired by IFP for 2 years). Close links with EERA.

French energy policy (2)



"Contribute to European objective of 3x20 by 2020"

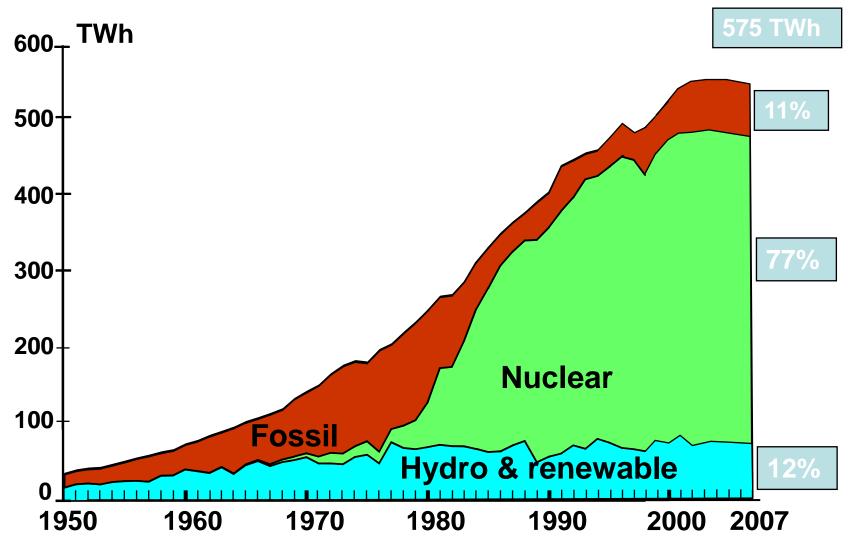
- Enter France into the "factor 4" (a quartering of CO₂ emissions)
- "+20 Mtoe in 2020": increase from 20 Mtoe our production of renewable energy in 2020 and exceed a proportion of 20% of renewable energy in the final consumption of energy
- Energy savings and decrease of greenhouse gas emissions:
 sectorial working groups at work and setting up of operational measures immediately
 - Building:
 reduction of 20% of energy consumption in service sector building decrease of 12 % in residential buildings in 5 years, this reduction should reach more than one third in 2020
 - ➤ Transport /mobility : diminish by 20 % the greenhouse gas emissions in 12 years

Source: MEEDDM

French electricity production since 1950





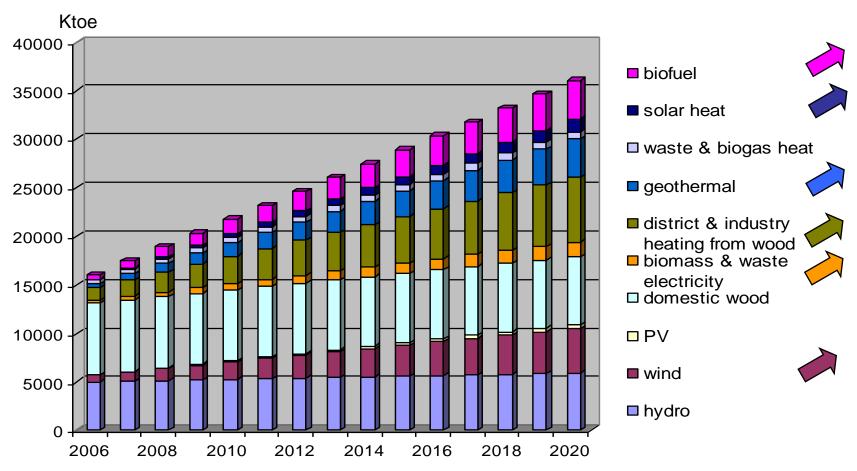


Source IEA

A challenging road towards 2020



The following figures are an example of allocation of the target (+ 20 Mtoe) between technologies



Source: MEEDDM

French national priorities for Research and Development



Development on renewable technologies for Energy

Generation IV nuclear reactors and fusion (Iter)

Capture and storage of CO₂ (absolutely necessary at the world scale)

Conception of energetic self sufficient building at an acceptable cost



New Technologies for Energy Programme: CEA R&D





- -Clean vehicles
- -Electricity storage
- -Storage capacity: hydrogen
- -Cost

BIOFUELS FROM BIOMASS



- Large biomass resources utilization & bio-carbon efficiency
- Cost
- Energy Efficiency

PHOTOVOLTAIC POWER and ENERGY STORAGE

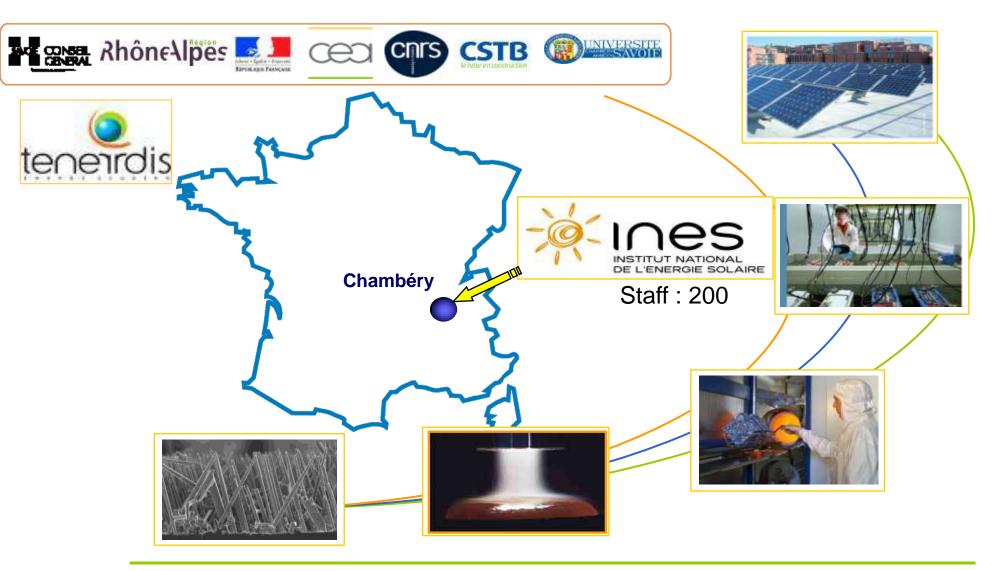


- Cost
- Energy Efficiency
- Storage
- System efficiency
- Integration in Building

Two major fields of application: building & transport

INES: the newly created National Solar Energy Institute

An integrated structure gathering research, training and industrial development



Innovation for future nuclear systems



CEA is mainly involved in the development of Fast Reactors for a sustainable nuclear with a closed fuel cycle:

- Sodium Fast Reactor (SFR)
- Gas Fast Reactor (GFR)
- New processes for spent fuel treatment and recycling/ Waste management

Aim of the GIF:

Contribute to answering the world's future energy needs by developing next generation nuclear energy systems that meet sustainability criteria:

- * Waste minimisation
- * Natural resources conservation
- * Proliferation resistance
- * Competitiveness
- * Safety and reliability
- → New applications: H₂, syn-fuels, desalinated water, process heat



Sustainable Nuclear Energy-Technology Platform (SNE-TP)

Strategic Research Agenda (SRA)



Research Infrastructures & Competences

Current and future Light Water Reactor

- Plant life Management, material ageing issues
- Advanced modelling tools & intelligent plant monitoring systems

Generation IV Fast Neutron Reactors

- Innovative fuels (incl. MAbearing for transmutation) and core performance
- Improved materials
- Advanced instrumentation, in-service inspection systems

Other applications of nuclear energy

Optimization of reactor design (LWR/HTR/FNR) and heat process applications for

- Production of H₂
- Production of synthetic fuel, 2nd Gen. biofuels, Coal to Liquid



SNE-T Platform launched on 2007, Sept. 21st

Chairman CEA Vice-Chairmen UJV & E.ON

Maintain competitiveness in fission technologies

Demonstration of a new generation (Gen-IV) of fission reactors for increased sustainability

Nuclear as a low carbon energy supply to other industries







New applications

Conclusions



Energy supply is a major challenge for future

- European cooperation is vital to reach the objectives.
 Need of a common vision. Importance of EERA
- Ambitious objectives are one of the key for mankind
- R&D, the key to overcome technological blockages, must be strongly supported
- Demonstrators or prototypes must be developed in close cooperation with industry